



“Planning for the future is important, but so is living in the moment.

Understanding where to draw that line is a key component to success”

Steven Stolle

Financial Planner | Director

SPECIALIST SKILLS

Wealth creation strategies
Debt reduction strategies
Cashflow strategies
Risk management
Superannuation
Retirement planning

PROFESSIONAL QUALIFICATIONS

Diploma of Financial Planning (DFP)
Advanced Diploma of Financial Planning (ADFP)
Graduate Diploma of Financial Planning (GradDipFinPlan)

MEMBERSHIPS AND ASSOCIATIONS

Authorised Representative of Charter Financial Planning
Member of the Financial Advisers Association of Australia (FAAA)
Member of The Adviser Association (TAA)

CAREER AND INDUSTRY HIGHLIGHTS

Steve has been working in financial services since 2015 and has a keen interest in helping clients to develop a strong foundation on which to build wealth and a sustainable lifestyle. Steve's journey to financial planning started over a decade ago while working with people suffering severe financial hardship, and stemmed from the realisation that the difference between failure and success is a small margin, a gap that can often be closed with planning and a clear vision.

PERSONAL INTERESTS

Steve has been married for 10 years and enjoys spending time with family and friends over food and drinks. He has a keen interest in motorsports, art, and music (although he probably has too much French pop in his playlist).